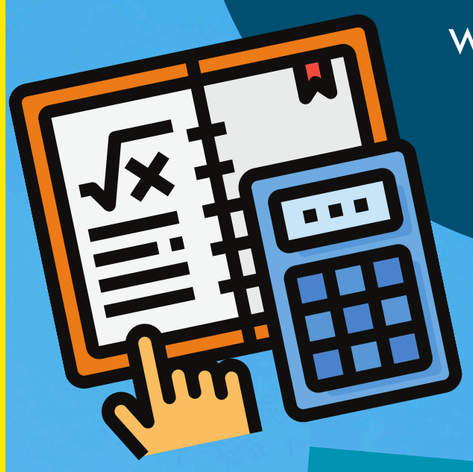


HOW TO TALK MONEY WITH Your Partner

CREATE A SAVING PLAN

Start talking numbers. How much would we need to make a financial dream come true? Together, create a savings plan that will help you achieve your shared goals.



PREPARE YOUR THOUGHTS

Prepare a mental list of topics you'd like to discuss. Include the basics along with any specific issues that you'd like to see change.



DISCUSS MONEY MANGEMENT

If you aren't already sharing expenses, talk about it now. Also, consider linking one of your accounts or opening a shared account at the credit union

DEDICATE A TIME

Together, choose a time when both of you can focus without distractions.

BUILD A BUDGET

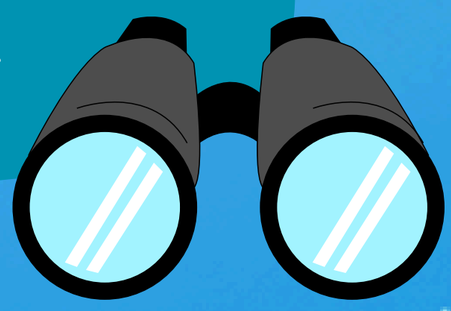
Work out a monthly budget that accounts for all expenses and your new savings goals.



START WITH A VISON

Here are some to get you thinking:

- Wouldn't it be amazing to buy a home of our own?
- I'd love to retire at 55. Wouldn't you?



YOU'VE MADE IT THROUGH THE MONEY TALK. NOW, GO AND MAKE THOSE DREAMS HAPPEN!

Horizon
Federal Credit Union